

# 2016-2017 Independent Filing Status Worksheet

(PLEASE CHECK ONE AND FOLLOW ALL INSTRUCTIONS)

## 2015 Non-Filers

Student Last

Student First

Middle Initial

Student SSN

I (and my spouse, if married) did not (and was not required to) file taxes in 2015 – neither of us had any income earned from work

I (and my spouse, if married) did not (and was not required to) file taxes in 2015; however, I (and/or my spouse) was employed. Please complete information below and provide copies of all 2015 IRS W-2 forms issued. List all employers, even if the employer did not issue a 2015 IRS W-2 form. If you do not have W-2's, submit a signed/dated statement explaining why the IRS Form W2 is unavailable.

Employer's Name	2015 Amount Earned	Employee's name (student/spouse)	IRS W-2 Provided?
Suzy's Auto Body Shop (example)	\$2,000.00	Student	Yes

## 2015 Federal Income Tax Filers

I (and my spouse, if married) filed taxes in 2015 (and)

I have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer my 2015 IRS income information into my FAFSA (either on the initial FAFSA or a correction to the FAFSA)

I have not yet used the IRS Data Retrieval Tool, but I will use the tool to transfer my 2015 IRS income information into my FAFSA once I have filed my 2015 Federal Tax Return

I am unable to use the IRS Data Retrieval Tool, and I will submit copies of my 2015 Federal Tax return Transcript (not a copy of the tax return form) to my school. (To obtain an IRS tax return transcript, you can go to [www.irs.gov](http://www.irs.gov) and click on the "Order a Return or Account Transcript" link, or you can call 1-800-908-9946.)

(Married students only) I and my spouse filed separately in 2015 and I will submit copies of our 2015 Federal Tax Return Transcripts

(Married students only) I and my spouse filed jointly in 2015, but we are now separated. I will provide a copy of our 2015 Federal Tax Return Transcript along with all of my 2015 W-2s.

### Special Circumstance:

Check here if for the 2015 tax year, you- and/or your spouse-were granted a filing extension, filed an amended tax form, were a victim of identity theft, or if you filed a non-IRS Income tax return. **(If you check this box, we must have a completed "Verification of Unusual Tax Circumstances" form)**

### CERTIFICATION AND SIGNATURE

Each person signing below certifies that all of the information reported is complete and correct

**WARNING: If you purposefully give false or misleading information you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student Signature (Required)

\_\_\_\_\_  
Date (Required MM/DD/YYYY)

\_\_\_\_\_  
Spouse Signature (Optional)

\_\_\_\_\_  
Date (Required MM/DD/YYYY)